

2023 COMMUNITY IMPACT REPORT

Building
HOPE
for the Future



CATHOLIC
FOUNDATION
of Northwest Pennsylvania

Shepherding Catholic Generosity into the Future

2023 was a remarkable year of progress for the Catholic Foundation! Sixteen new endowments were established, over one million dollars raised for Catholic causes in our broad thirteen county region, and well over \$400,000 granted to strengthen parishes, Catholic schools and ministries in the Diocese of Erie. Your engagement in our mission is bringing this unique ministry into the forefront of our Catholic community with promise for the future, and we thank you sincerely.

In the pages that follow we hope you'll enjoy reading about the impact of grant funding, the peace of mind donors find in planning a lasting legacy of faith, and opportunities for donors to support what means the most to them.

Together we are building hope for the next generation of our Catholic community.

With Gratitude,



Bob Crowley

Robert D. Crowley
Chair, Board of Directors

Lisa R. Louis

Lisa R. Louis
Executive Director

New Investment Partnership

In response to recent significant growth of the Catholic Foundation, the board of directors announced a new partnership with **Concord Advisory Group**, based in Princeton, NJ.



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Learn about our Catholic Investment Strategy.

An expanded Investment Committee comprised of lay Catholics with relevant professional expertise actively supervises Foundation investments through direct engagement with the investment managers in the faithful, moral, and responsible stewardship of funds.

Investment Committee

- **William Steger, Board Treasurer**
- **Michael Bova, Board Secretary**
- **Vince Assetta, Board Member**



Robert C. Jazwinski
CPA/PFS, CFP Partner,
President/Wealth Advisor,
JFS Wealth Advisors



Joseph E. Kloecker
Retired Senior
Financial Advisor
HBKS Wealth Advisors

Board of Directors



Robert Crowley
Chair
Nonprofit Community
Leader
Saint Joseph, Warren



Kenneth Kane
Vice Chair
President, Generations
Forestry
Saint Callistus, Kane



Michael Bova
Secretary
Director, Enterprise, Safety
& Health, Erie Insurance
Saint Patrick, Erie



William J. Steger
Treasurer
Retired CPA
Saint George, Erie



Ruthanne Beighley
Retired Attorney
Notre Dame, Hermitage



Thomas Hoffman, II
Attorney,
Knox Law
Saint Peter Cathedral, Erie



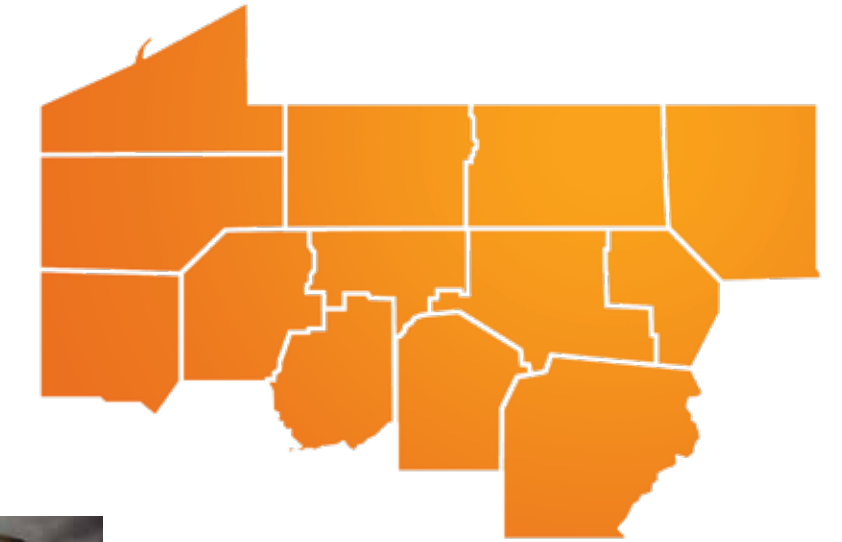
Marlene Mosco
Retired President,
PNC Bank
Saint Patrick, Erie



Roberta Leonard
Vice President for
College Advancement,
Thiel College
Saint Michael, Greenville



Vince Assetta
VP and Brewmaster,
Straub Brewery
Sacred Heart,
Saint Marys



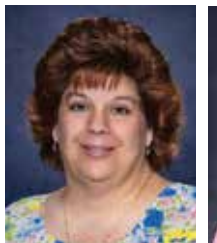
The Catholic Foundation of Northwest Pennsylvania:

- 1 Is the only community foundation in northwest Pennsylvania guided by Catholic values
- 2 Is an independent 501(c)(3) corporation
- 3 Is governed by a board of lay Catholics representing the 13 county Diocese of Erie
- 4 Is the most reliable way to help a particular ministry important to you remain active and vibrant.

Foundation Staff



Lisa Louis, CFRE
Executive Director



Julia Cooney
Operations Director



Ellie Roberts
Marketing Director



Elizabeth Rathburn
Development Associate



Matthew Zinna, CPA
Financial Consultant
Partner, McGill Power
Bell & Associates, LLP



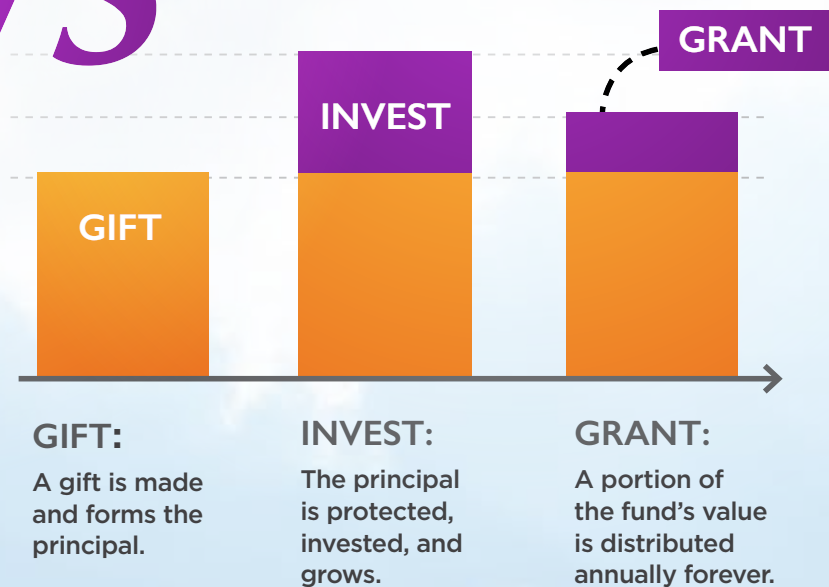
Where Catholic Giving **GROWS**

You have a passion for your faith and for helping others. You currently support many local Catholic organizations and causes. What will become of your support after your lifetime? Giving through the Catholic Foundation offers you a way to leave a legacy uniquely aligned with your Catholic values and beliefs.

The Foundation stewards the growth of your gifts in accordance with Catholic values and investment principals, which continues your impact for generations.

When you establish an endowment fund

with the Foundation, you create a permanent gift that continues to grow and provides everlasting financial support for your beloved ministries.



When you give to an existing endowment

for the benefit of a particular Catholic cause or ministry, you join others to create a larger impact for a Catholic parish, cemetery, school, or organization of your choice.

What is an endowment?

An endowment is a charitable fund that is invested, grown, and yields grants in perpetuity; it's the best way for donors to be sure their gifts will last forever and never be misspent. Most often, endowments are intended to financially sustain the mission of a charitable organization the donor holds high in their esteem.

Who can create an endowment?

Any individual or institution can establish an endowment. Also, anyone can donate to an existing endowment at any time, in any amount. Contributions are often made to honor birthdays, anniversaries, retirements, and other special occasions. Gifts of cash, contributions from Donor Advised Funds, Qualified Charitable Distributions and many non-cash giving options are welcome.

What are the types of endowments?



DONOR ENDOWMENTS

Individual donors establish endowment funds as a permanent gift to provide ongoing financial support for beloved ministries. These donors become part of the Legacy Society. Their gifts grow in accordance with Catholic values and investment principles, continuing impact for future generations.

Donor Endowments / Page 15
Legacy Society / Page 19



AGENCY ENDOWMENTS

Catholic schools, parishes and organizations establish agency endowments with the Foundation to ensure the continuation and growth of their mission for the future. An endowment gives donors a way to support organizations they love and ensure their gifts will have lasting, long-term impact.

Agency Endowments / Page 16



GRANTING ENDOWMENTS

Catholic Foundation competitive grants are made possible through our Education Endowment, Faith Formation Endowment, and Catholic Social Ministry Endowment. Over \$176,000 was granted in 2023 through our competitive grants program to parishes, schools, and ministries throughout northwest Pennsylvania.

Granting / Page 11



Giving with **HOPE** for the Next Generation


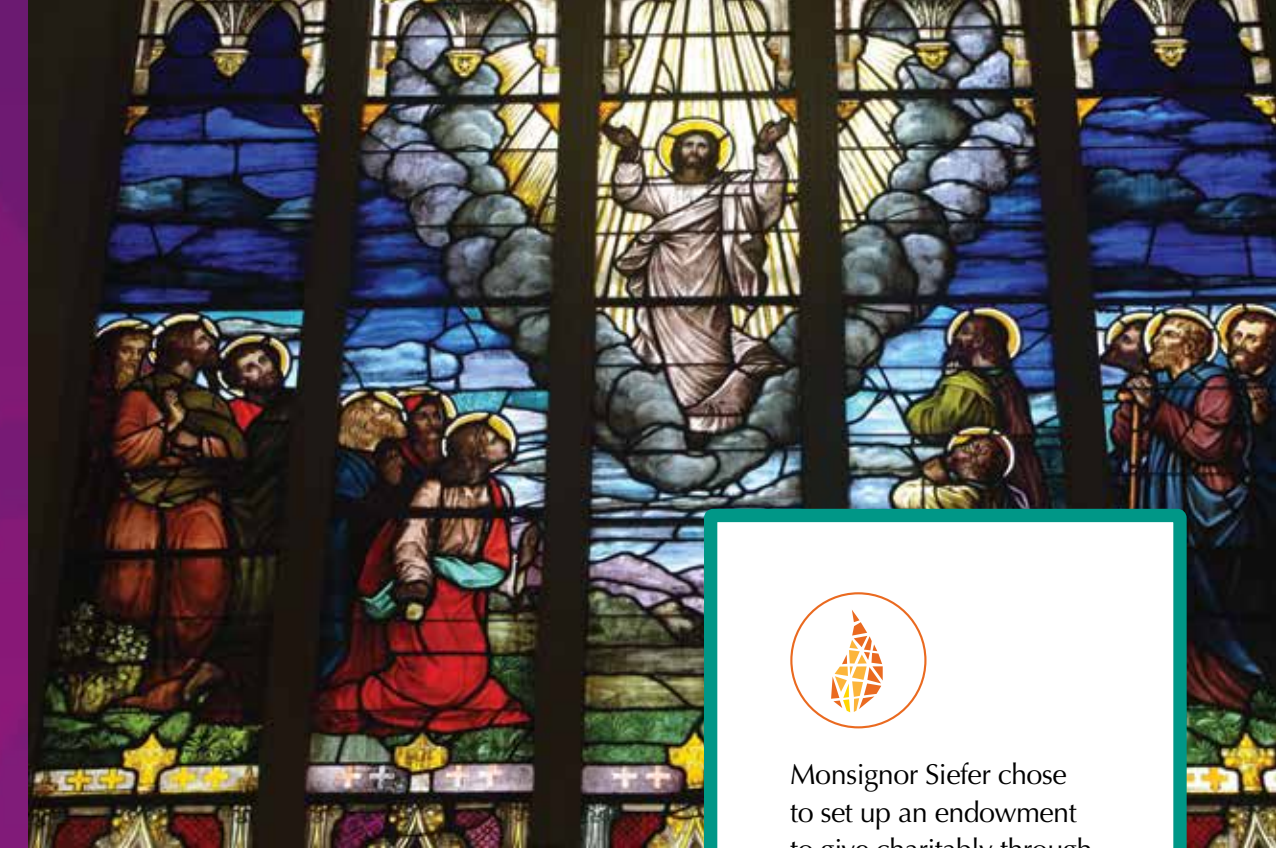
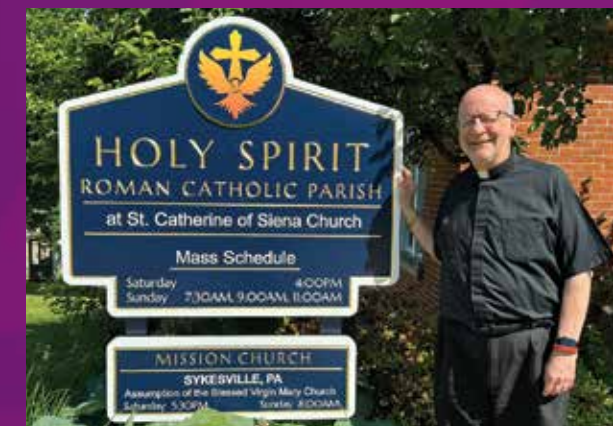
Monsignor Richard Siefer’s affinity for the parish he led grew exponentially during his 32-year tenure as pastor of Saint Catherine of Siena Parish. Over the years he guided the parish through significant transitions. Originally from Oil City, close relationships with parish staff, parishioners, and neighbors throughout the community, DuBois became home for Monsignor Siefer.

As he planned for retirement, Monsignor Siefer became aware of financial planning strategies that would provide for his living expenses and later enable him to give charitably through his estate. Prior to that he hadn’t considered the possibility that he could make a meaningful donation.

When his financial advisor asked him how he’d like to designate the remainder of his charitable trust, he got to thinking.

He knew about the structure, governance, and mission of the Catholic Foundation. He also learned that Foundation donors can designate their gifts to a ministry or Catholic program of their choosing. “I have a secure feeling about the Catholic Foundation,” he says. “I thought, what better place to house what’s left after I’m gone?”

With a desire to support the future of the Catholic community he calls home, he established the *Reverend Monsignor Richard R. Siefer Endowment* to benefit faith formation and evangelization activities in the DuBois area. “I hope we will become evangelizers and I know we will need resources to accomplish that,” Monsignor says. “What little I can do to help make this happen is the gift I want to give.”



Monsignor Siefer chose to set up an endowment to give charitably through his estate. You, too, can choose to **establish or give to an existing endowment through your estate** to give a gift that extends beyond your lifetime.

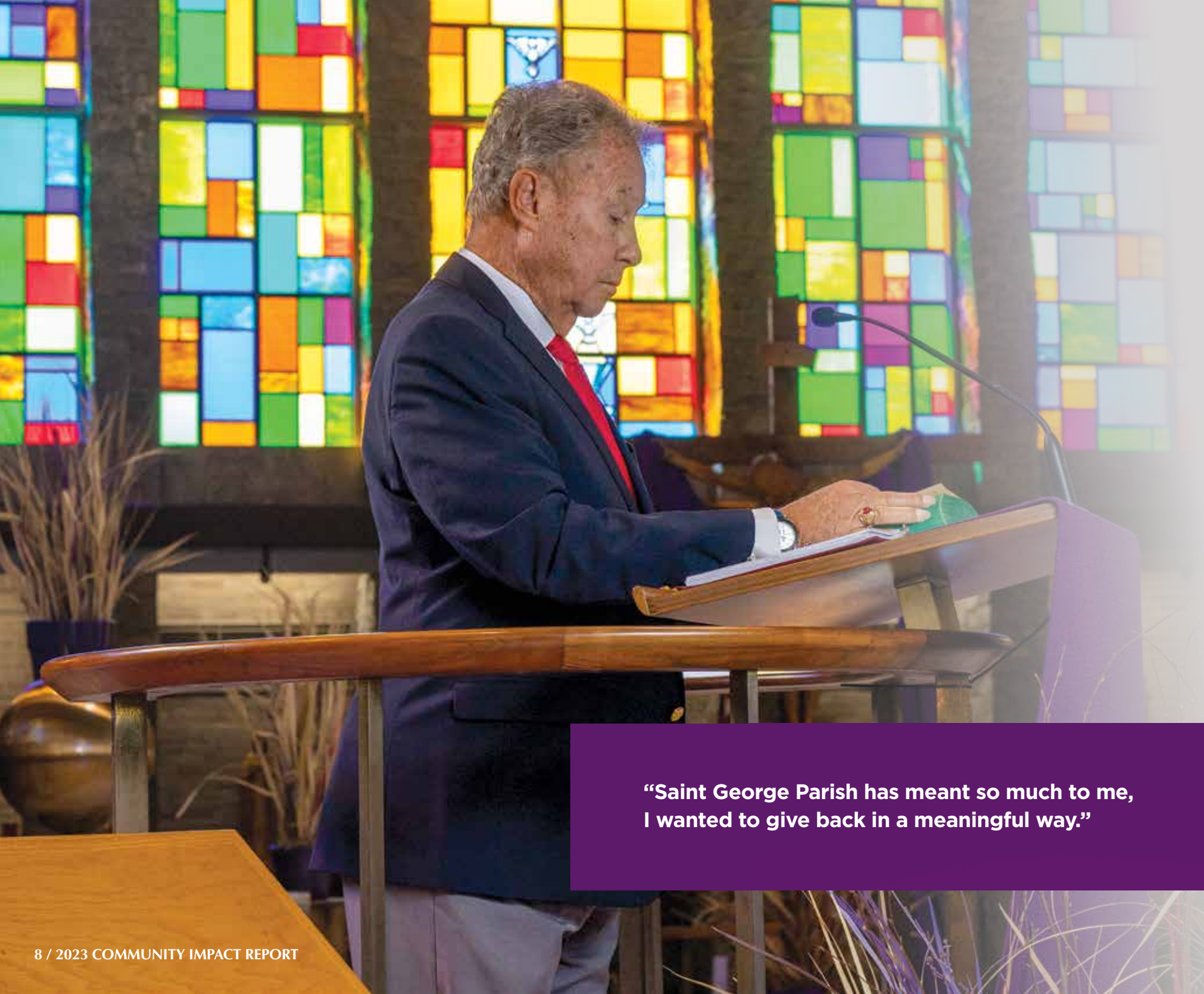
During his final years as pastor Monsignor Siefer courageously shepherded the DuBois region Catholic community through a pastoral planning process. He shares, “It was the hardest thing to do, yet a gift for the future, for the younger folks, the next generation.”

“This community is close to my heart. Now, as Holy Spirit Parish at Saint Catherine Church, I want to see it succeed in all ways.”

Read the full story.



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Expressing **GRATITUDE** for a Cherished Faith Community

“Saint George Parish has meant so much to me, I wanted to give back in a meaningful way.”

It can be hard to describe fully in words the positive impact a vibrant faith community has on its members over the years. Family prayer and long-term friendships. A source of consolation during difficult times. Celebrations of baptisms, confirmations, and weddings. The joy of the Christmas and Easter seasons.

When Bill Steger realized he will mark his 50th year as a parishioner of Saint George Parish in Erie in the same year the parish celebrates its 100th anniversary he wondered – how can I give back to this community in a special way?

Bill found his answer through the Catholic Foundation by establishing the *Saint George Parish Second Century Endowment* to financially support the mission of the parish “for the next 100 years.”


“Bill personifies the mission of the Catholic Foundation,” says Lisa Louis, Executive Director.

“He embraces his faith with contagious energy that lifts everyone around him.”

Bill is well-known to the Saint George Parish community, a regular at 7:30 Mass. He has participated as a Lector at Saint George since the 1980’s. Now retired from a fulfilling career as a CPA, Bill serves actively on the parish finance council as he has done for over 35 years.

His Catholic faith was part of Bill’s professional life too. He had many Catholic organizations as clients. In particular he has fond memories of working with many of the ministries of the Sisters of Mercy.

The Catholic Foundation “feels like home” to Bill. “My faith is part of my life, my identity. It is the fabric of my life,” he says. Bill is now paying that forward, continuing to give to his beloved parish community beyond his lifetime.



Like Bill Steger, you can **be intentional choosing the beneficiary** of your endowment. Bill also chose to **offer a matching gift opportunity to increase impact** and enable others to experience the joy of giving.

Read the full story.



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Grants **CREATE** Opportunities

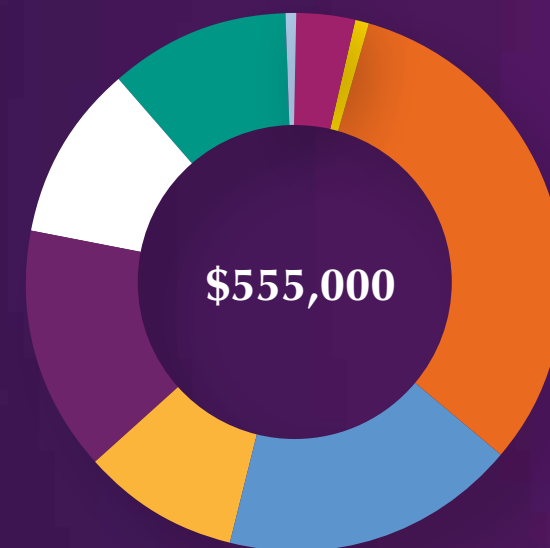
A grant from the Catholic Foundation provided funding for the first-ever diocesan Confirmation student retreat. More than 400 students from 33 parishes participated in this day of engaging speakers, high-energy music, and quiet reflection. “Best retreat I’ve ever gone to,” one participant wrote in their feedback.

Read the full story.



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Total Grants & Distributions in 2023



Capital Improvements	\$21,183
Cemetery	\$4,315
Education	\$176,454
Ministry & Outreach	\$97,911
Parish Life	\$53,180
Clergy & Religious	\$81,123
Faith Formation	\$58,788
Scholarship	\$60,945
Unrestricted	\$1,844

The Catholic Foundation supports the mission of the Church by helping parishes, schools and organizations build resources for their ministries, and by providing grants and annual distributions that meet the needs of Catholic communities in northwest Pennsylvania. In 2023, the Catholic Foundation distributed over \$555,000 to fund programs and projects throughout the Diocese of Erie.

Granting Endowments

In 2023, the Foundation distributed over \$176,000 to 28 nonprofit organizations through its competitive grants program. The diverse initiatives supported, from providing emergency support for families in crisis to funding important faith formation programs throughout the diocese, reflect the Foundation’s commitment to respond to the ever-changing needs of our Catholic community.

Did your parish or favorite ministry receive a Foundation competitive grant in 2023?

Meet our grantees.



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We welcome you to be part of our collaborative generosity and **grow our grant pool by making a donation to an existing granting endowment or starting your own endowment.** Please visit our website for more information.



Generations **UNITE** in Love & Service

Two ministries of Sacred Heart of Jesus Parish, Kinship Ministry and Little Hearts, teamed up for an intergenerational day of service to create first aid kits for refugee families. A grant from the Catholic Foundation covered the cost of all components needed to create 50 first aid kits and the meal for the day of the project.

The day of service was declared a success- it only took 10 minutes to assemble the first aid kits with everyone working together! To keep the children engaged, the day also included creating fleece tie blankets and refrigerator welcome signs for the refugee families.

Read the full story and view a video of the service day.



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2023 Endowment and Grant Beneficiaries

Beloved Disciple Parish, Grove City
 Benedictine Sisters of Erie
 Blessed Sacrament Parish, Erie
 Blessed Sacrament School, Erie
 Camp Notre Dame, Fairview
 Catholic Charities of the Diocese of Erie, Inc.
 Diocese of Erie
 Diocese of Erie - Catholic Schools Office
 Diocese of Erie - Chancery
 Diocese of Erie - Clergy Personnel Office
 Diocese of Erie - Office for Women Religious
 Catholic Rural Ministry, Oil City
 Diocese of Erie - Office of Faith Formation
 DuBois Central Catholic School, DuBois
 Erie Catholic School System, Erie
 Erie Diocesan Cursillo Movement
 Gannon University, Erie
 Good Shepherd Parish, West Middlesex
 Holy Cross Parish, Fairview
 Holy Redeemer Parish, Warren
 Kennedy Catholic High School, Hermitage
 L'Arche Erie
 Maria House Project, Erie

Mercyhurst Preparatory School, Erie
 Notre Dame Parish, Hermitage
 Our Lady of Mercy Parish, Harborcreek
 Our Lady of Peace Parish, Erie
 Our Lady of the Lake Parish, Edinboro
 Our Lady, Queen of the Americas Parish, Conneaut Lake
 Prince of Peace Center, Farrell
 Rural House of Mercy, DuBois
 Sacred Heart of Jesus Parish, Erie
 Saint Anthony of Padua Parish, Cambridge Springs
 Saint Bernard of Clairvaux Parish, Bradford
 Saint Boniface Parish, Erie
 Saint Boniface Parish, Kersey
 Saint Callistus Parish, Kane
 Saint Francis of Assisi Parish, Clearfield
 Saint Francis School, Clearfield
 Saint Francis Xavier Parish, McKean
 Saint Gregory Thaumaturgus Parish, North East
 Saint Gregory Thaumaturgus School, North East
 Saint Joseph Catholic School, Warren
 Saint Joseph Parish, Force
 Saint Joseph Parish, Oil City
 Saint Joseph School, Lucinda

Saint Jude the Apostle Parish, Erie
 Saint Mark Parish, Emporium
 Saint Mary Parish, St. Marys
 Saint Michael School, Greenville
 Saint Michael the Archangel Parish, DuBois
 Saint Patrick Parish, Erie
 Saint Patrick Parish, Franklin
 Saint Peter Cathedral, Erie
 Saint Thomas the Apostle Parish, Corry
 Saints Cosmas & Damian Catholic School, Punxsutawney
 Seton Catholic School, Meadville
 Shenango Valley Catholic School System, Hermitage
 Sisters of St. Joseph of Northwestern Pennsylvania
 SSJ Neighborhood Network, Erie
 St. Elizabeth Center, Oil City
 St. James Haven, Meadville
 St. Martin Center, Erie
 St. Patrick's Haven, Erie
 The Epiphany of the Lord Parish, Meadville
 Venango Catholic High School, Oil City
 Venango Region Catholic School, Oil City



Saint Mary Parish, St. Marys



Catholic Rural Ministry, Oil City



Saint Michael School, Greenville



GIVING BACK

to Students in Her Hometown

Growing up in a family fully engaged in Saint Joseph Parish in Oil City, Kathy Eisert attended Saint Joseph Grade School and Saint Joseph High School. "I treasure the Catholic education that I received," she reflects.

She chose to honor the community that means so much to her with a lasting gift for its future. The



Kathryn Eisenman Eisert Endowment in the Catholic Foundation will provide scholarships to students to attend Saint Stephen School.

Kathy's legacy gift is a beautiful gesture of gratitude and outreach. "I hope that my gift will allow more students to have the ability to receive an education that will serve them spiritually as well as intellectually," she describes.

"I chose the Catholic Foundation so I can be assured that my contributions will be soundly invested, properly safeguarded, and distributed according to my wishes."



When you give through the Catholic Foundation, you can be sure that **your gift will last forever and never be misspent.**

Read the full story.



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Donor Endowments

- Advance the Mission Endowment for Catholic Foundation of Northwest Pennsylvania
- Anonymous Donor Endowment for Saint Francis Xavier Parish
- Bill and Joy Steger Family Endowment
- Bishop Donald W. Trautman "Feed My Sheep" Endowment
- Bishop Lawrence T. Persico Endowment for Pastoral Ministry
- **Brookville Area Catholic Scholarship Endowment**
- **Brookville YMCA Endowment**
- Burton-Horstman Family Endowment in Memory of G. David Burton
- Catholic Social Ministry Endowment
- Cenedella Family Endowment
- Clergy Health and Welfare Endowment
- Crowley Family Endowment for Saint Raphael Cemetery
- Dammeyer Family Endowment
- David J. Murphy Endowment
- Dawn and Dan Schaaf Family Endowment
- **Deacon Martin P. Eisert Scholarship Endowment for Cathedral Preparatory School**
- Dean and Lisa Huya Family Endowment
- Dennis G. Deiner Charitable Endowment
- Education Endowment
- Erie Catholic School System Endowment for Teachers
- Faith Formation Endowment
- Farrell Christopher Home Corporation Endowment
- Gregory and Sylvia Bosner Family Endowment
- Helen Potosnak Memorial Endowment
- **Immaculate Conception Parish Capital Improvement Endowment**
- Immaculate Heart of Mary Education Endowment
- Irish Settlement Endowment
- James E. and Bonnie A. Sullivan Endowment for Saint Raphael Cemetery
- James "J.E." O'Mara Memorial Endowment
- John E. and Rose M. DeMarco Endowment for Catholic Charities
- John E. and Rose M. DeMarco Endowment for the Catholic Foundation of Northwest Pennsylvania
- John and Cathryn Zawacki Charitable Endowment
- John and Yvonne Enders Charitable Endowment
- **Kathryn Eisenman Eisert Endowment**
- L'Arche Erie Endowment in Memory of Donna Faye Carr and Sister Barbara Ann Karsznia, OSB
- **Loyola Retreat House Endowment**
- Malue Family Endowment for Our Lady of Peace Parish
- Mary Fabrizio McCarthy Education Endowment
- **McGovern Family Endowment**
- Michael C. McCloskey Memorial Endowment
- Monsignor Edward J. Zeitler Endowment
- Monsignor John B. Hagerty Scholarship Endowment for Kennedy Catholic High School
- Monsignor Robert Malene Endowment
- Monsignor Salvatore Mitchell Education Endowment
- Mosco Family Endowment
- Reverend J. Thomas Dugan Memorial Endowment
- Reverend Leo J. Gallina Endowment for Saint Bernard of Clairvaux Church
- Reverend Leo J. Gallina Endowment for Saint Boniface Church
- Reverend Joseph C. Gregorek Endowment for Catholic Charities
- Reverend Joseph C. Gregorek Endowment for Catholic Foundation of Northwest Pennsylvania
- **Reverend Monsignor Richard R. Siefer Endowment**
- Richard McCormick Family Endowment
- Rita M. Bevevino Endowment for Saint Joseph School
- Robert and Pauline Osmer Endowment
- Robert M. Gallivan Charitable Endowment
- Sacred Heart Parish Exterior Beautification Endowment
- **Saint George Parish Second Century Endowment**
- Saint Thomas More Club "Fr. Pete" Endowment
- Sister Denise Mosier Memorial Scholarship Endowment
- St. Patrick's Haven Shelter for Homeless Men Endowment
- Stark Family Endowment
- Social Justice Endowment
- The Reverend Monsignor David A. Rubino Endowment for Catholic Foundation of Northwest Pennsylvania
- **The Reverend Thomas Fialkowski Endowment for Cathedral Preparatory School and Mother Teresa Academy**
- Thomas J. and Mary H. Loftus Charitable Endowment
- Toohey Family Endowment

Endowments noted in bold were established in 2023 or 2024 (as of 3/31/2024).



Scholarship Giving in Gratitude

Deacon Marty Eisert and Father Tom Fialkowski, classmates at Cathedral Prep in Erie, established endowments through the Catholic Foundation to support students in financial need.



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Deacon Marty, inspired by his family's sacrifices for his education, created the *Deacon Martin P. Eisert Scholarship Endowment*.



SCAN HERE

Father Tom, grateful for his transformative experience at Cathedral Prep, founded the *Reverend Thomas Fialkowski Endowment*.

Their legacies ensure future generations benefit from a Catholic education. Scan the QR codes to read their full stories.

Agency Endowments

Parish, School, and Cemetery Endowments

- Blessed Sacrament Parish Charitable Endowment
- Calvary Cemetery Endowment (Saint Francis of Assisi, Clearfield)
- Cristo Servire Endowment (Shenango Valley Catholic School System)
- Dr. Howard R. Ferguson, Jr. Scholarship Endowment (Saint Joseph, Warren)
- Eisert Family Scholarship Endowment (Erie Catholic School System)
- Erie Catholic School System Endowment
- Evergreen Endowment (Saint Boniface, Kersey)
- Excellence Scholarship Endowment (Saint Boniface, Kersey)
- Gannon University Endowment
- Holy Cross Parish Endowment
- Holy Redeemer Parish Endowment
- **Holy Trinity Cemetery Endowment (Saint Basil the Great, Coalport)**
- James L. and Mary Fabrizio McCarthy Endowment for Saint Patrick Church
- John and Barbara Jacquel Endowment for Our Lady of Mercy Parish
- Lawrence and Janet Bindseil Scholarship Endowment (Erie Catholic School System)
- Mercyhurst Preparatory School Endowment
- Our Lady of Peace Parish Endowment
- Our Lady of the Lake Parish Endowment
- Sacred Heart Education Endowment
- Saint Anthony-Saint Bernadette Endowment
- **Saint Basil the Great Parish Cemetery Endowment**
- **Saint Basil the Great Parish Endowment**
- Saint Brigid Church Education Endowment
- Saint Callistus Church Cemetery Endowment
- Saint Callistus Church Endowment
- Saint Callistus Church Organ Endowment
- Saint Elizabeth Ann Seton Education Endowment for Seton Catholic School
- Saint Francis of Assisi Parish Endowment
- Saint Francis of Assisi School Scholarship Endowment
- Saint Francis Xavier Church Endowment
- Saint Gregory Thaumaturgus Parish Endowment
- Saint Gregory Thaumaturgus School Endowment
- **Saint Jude Cares Endowment**
- Saint Jude the Apostle Parish Endowment
- Saint Mark Church Emporium Endowment
- Saint Michael Church DuBois Endowment
- Saint Patrick Church Endowment (Erie)
- Saint Patrick Parish Endowment (Franklin)
- Saint Peter Cathedral Church Capital Endowment
- Saint Peter Cathedral Church Operating Expense Endowment
- Saint Peter Cathedral Education Endowment
- **Saint Raphael Parish Cemetery Endowment**
- Saint Thomas the Apostle Parish Memorial Scholarship Endowment
- Saint Thomas the Apostle Parish Ministry Education Grant Endowment
- Saint Venantius Church Endowment
- **The Reverend Monsignor Richard J. Stack Endowment for Blessed Sacrament Parish**
- Venango Catholic High School Endowment
- Venango Region Catholic School Endowment

“We are trying to be good stewards. Part of the stewardship is taking care of the cemetery for the parishioners that are here and the parishioners that have gone.”

Catholic Organization Endowments

- Captain Clare Baldauf Endowment for Catholic Charities Emerging Needs
- Catholic Charities Legacy Endowment
- Erie Diocesan Cursillo Movement Endowment
- Joe Haas and Joe McCallion Building and Grounds Endowment (Camp Notre Dame)
- Maria House Project Monsignor James Peterson Endowment
- Monsignor Lawrence T. Speice Memorial Scholarship Endowment (Camp Notre Dame)
- **Nazareth in the Woods Endowment**
- Paul F. Speice Program Endowment (Camp Notre Dame)
- Roman Catholic Diocese of Erie Capital Endowment
- Roman Catholic Diocese of Erie Endowment for Child Protection Services
- Saint Martin Center Endowment
- Sister Benita Repasky Endowment (Prince of Peace Center)

Endowments noted in bold were established in 2023 or 2024 (as of 3/31/2024).



Good Stewards Find PEACE of Mind

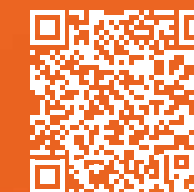
Members of the Saint Basil Cemetery finance committee in Coalport take seriously their responsibility for the ongoing maintenance and care of the cemetery and for stewarding the funds entrusted to them for that purpose.

Along with their pastor, Father Zab Amar, this group established the *Saint Basil the Great Parish Cemetery Endowment* in the Catholic Foundation, securing funds for the care of the cemetery in perpetuity. With this endowment they can be sure there will be funds available to pay for the upkeep of the cemetery beyond their own lifetimes.



“It’s the people’s money,” Father Zab humbly defers while shepherding this group as partners in the financial oversight of parish funds. Standing in the beautiful green surroundings of Saint Basil Cemetery, they are at ease and confident about the future of their beloved cemetery.

Read the full story.



SCAN HERE



Any individual or institution can add to or establish an endowment at any time. **Gifts of cash, contributions from Donor Advised Funds, Qualified Charitable Distributions, and many non-cash giving options are welcome.**

HONORING

a Beloved Wife & Teacher



Honor a loved one's legacy by **starting an endowment or making a gift in their honor or memory**. The lasting tribute you create will secure funds in perpetuity for a cause they held dear, and **you can invite others to contribute for an even bigger impact.**

Students at Saint Joseph Catholic School in Warren will benefit for years to come thanks to an endowment named for a beloved teacher.

Rita Bevevino taught at Saint Joseph School for over 20 years. The Catholic mission of the school was very important to Rita, as well as to her husband, Bill.

Bill established the *Rita M. Bevevino Endowment for Saint Joseph School* to honor his beloved wife and support the school that

means so much to her. When Bill told Rita about this legacy fund, she was very surprised by Bill's gesture.

Rita passed away in January 2024 after a long and brave battle with Parkinson's disease. In Rita's obituary Bill invited gifts to the endowment.

“It was gratifying to see how friends and family came forward with donations to this fund. It means a lot to me to celebrate Rita's life in this way.”

Rita M. Bevevino Endowment for Saint Joseph School

Donors

Anonymous
Nancy and Jeffrey Bailey
Nancy and James Bevevino
Rita and Bill Bevevino
Jodi and Timothy Bevevino
Julie Blackwell
Susan and Isaac Borland
Kelly and Joseph Catania
Rita and John Cecco
Carmen and Stephen Chick

Amy and Robert Clark
Mary and Harry Conarso
Barbara Jean and Bob Crowley
Laurie Curren
Mary Ann and Robert DiMarco
Mary Lou and Alan England
Beth and Steven Gilford
Susanne and David Graham
Harold Green
Patricia and Jerome Heppelmann
Charlene and Peter Hoffmann

Lisa and Michael Irvine
J-Tech
Kathy and Larry Lang
Sherri Lemmon, Cataldo Properties
Mary Lopez
Ruby and Fred MacWithey
Cynthia and Paul Millin
Kelly and Joseph Mullen
Norma and Ernest Palmarella
Amy and Andrew Paterson

Saint Joseph Parish
Julie Schroeder
Lori Beth and Michael Singer
Charlene and John Sirianni
Margery Smith
Whirley Industries, Inc.
Carol Wladecki
Jack and Joan Yates
Mildred and Robert Zika

As of 3/31/2024

Legacy Society

The Catholic Foundation Legacy Society recognizes devoted Catholics who have planned an estate gift to the Foundation or established an endowment fund. We offer our gratitude to them for their vision and generosity.

Anonymous (3)

Christine and Warren Beaver

Barbara A. Behan†
Ruthanne Beighley
Edith Benson
Rita† and William Bevevino
Daniel Brabender
Sylvia and Gregory† Bosner
Frances Buseck†
Michele Cavalier
Mariet† and Stephen Cenedella
Deacon Joseph Cicero
Barbara Jean and Robert Crowley
The Reverend Monsignor Ernest J. Daley†
Kathleen and James Dammeyer
Dennis Deiner
Dale DeMarco

Kathryn and Deacon Martin Eisert

Yvonne and John Enders

The Reverend Thomas Fialkowski

Elizabeth Flagat
The Reverend Leo Gallina
Robert Gallivan

Yvonne Gralak

The Reverend Joseph Gregorekt
Lili Grumblatt
The Reverend Monsignor John Hagerty†
William Hilbert, Sr.†

Karen Burton-Horstman and Mark Horstman
Lisa and Dean Huya
Joyce Ravnkar-Kulyk and Mark Kulyk†
Mary Ann Lamb
Mary† and Thomas Loftus
Lisa and Mark Louis
The Reverend Monsignor Daniel Magraw
The Reverend Monsignor Robert Malenet
Mary Margaret and James Malue
Sister Catherine Manning, SSJ
Sharon and James E. Martin
Mary Fabrizio McCarthy†
Emma Lee McCloskey
Richard McCormick
Jeannie B. McGinley

Kathleen and Jeffrey McGovern

The Reverend Monsignor Salvatore Mitchell†
Susan Morgan
Marlene and Homer Mosco
Robert Mosier
John Mosier
David Murphy
Kimberly Young-O'Marat† and James O'Marat†
Charlotte and Larry Neizmik
Pauline Osmer
The Most Reverend Lawrence T. Persico, JCL
John Potosnak
The Reverend Monsignor David Rubino



Dawn and Daniel Schaaf
The Reverend Monsignor Henry Schauerment
Doug Schenberg
Marilyn Sharp

The Reverend Monsignor Richard R. Siefer

Mariet† and Norman H. Stark
William Steger
The Reverend George Strohmeier
Ann Sullivan
James Sullivan
Paul Sullivan
Shawn Sullivan
Stephen Sullivan
Mary Ann† and James Toohey
The Most Reverend Donald W. Trautman, STD, SSL†
Marie and Michael Vereb
Cheryl Vicary
Mary Margaret Weist
Jane and Michael Zavasky
Cathryn and John Zawacki

Denotes new members

† May God grant eternal rest to the members who have been called home to the Lord.

As of 3/31/2024

Read the full story.



SCAN HERE

CATHOLIC FOUNDATION OF NORTHWEST PENNSYLVANIA STATEMENT OF FINANCIAL ACTIVITY

	2023	2022
ASSETS		
Cash & Cash Equivalents	\$178,860	\$376,929
Investments, at Fair Value		
Endowment Funds	22,801,170	18,865,572
Corporate	907,754	651,688
Other Assets	17,168	16,856
TOTAL ASSETS	\$23,904,952	\$19,911,045
LIABILITIES AND NET ASSETS		
LIABILITIES		
Accounts Payable	\$23,959	\$22,305
Other Accrued Liabilities	20,880	23,810
Amounts Held for Others	8,895,860	6,973,030
Net Assets	14,964,153	12,891,900
TOTAL LIABILITIES AND NET ASSETS	\$23,904,852	\$19,911,045
REVENUES, GAINS AND OTHER SUPPORT		
Investment Income, Net	\$318,292	\$311,351
Net Realized and Unrealized Gain (Loss) on Investments	1,917,216	(2,811,997)
Gifts and Bequests	387,205	468,558
Diocesan Grant	279,000	310,000
Investment Management Fees	37,243	35,595
Service Fees	71,000	39,996
Other Income	14,810	2,779
TOTAL REVENUES, GAINS AND OTHER SUPPORT	3,024,766	(1,643,718)
EXPENSES		
Grants Awarded	\$ 450,781	\$ 431,949
Program and Supporting Expenses	501,732	452,582
TOTAL EXPENSES	\$952,513	\$ 884,531
CHANGE IN NET ASSETS	\$2,072,253	\$(2,528,249)

Distribution Policy: The policy is reviewed annually by the Board of Directors. While by policy it can range from 2%-7%, distribution has typically been 4%-5% of the average market value over 12 rolling quarters.

Investment Policy: The primary investment objective of the Foundation is the long-term growth of principal and generation of income. The funds entrusted to the Catholic Foundation are invested consistent with the Socially Responsible Investment Guidelines outlined by the United States Conference of Catholic Bishops. Audited financial statements are available at www.MyCatholicFoundation.org.



Education Endowment



Education Endowment

Celebrating Foundation Grants



Sister Denise Mosier Memorial Scholarship Endowment

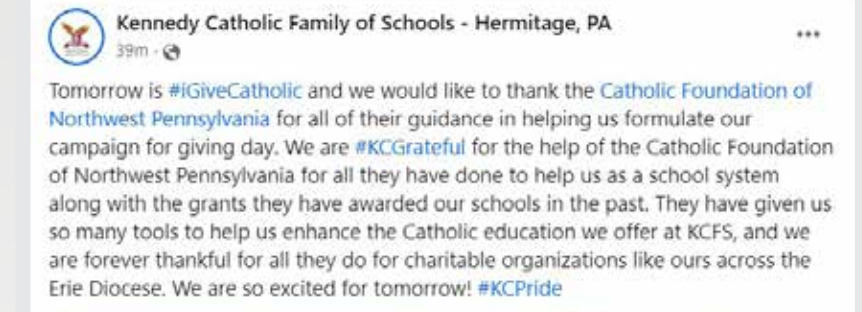


Mary Fabrizio McCarthy Education Endowment



As a service to the Catholic community in northwest Pennsylvania, #iGiveCatholic is facilitated for the ministries of the Diocese of Erie by the Catholic Foundation. More than \$1.5 million has been raised in five years through this annual giving day. These otherwise unrealized funds support Catholic causes.

In 2023, \$441,166 was raised by 2,016 donors benefiting 99 Catholic ministries. Thank you to all who donated!



We thank our 2023 cash pool prize sponsors.



Save the Date: December 3, 2024

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In Memory of Family
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All Saint Joseph School Teachers
Anonymous

Every attempt has been made to ensure the accuracy of this list. If you discover an error or omission, please accept our apologies and contact us at (814) 824-1237.

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If you're 70 ½ years or older, you can transfer up to \$100,000 to the Catholic Foundation without paying income taxes on the money, and the gift can satisfy all or part of your required minimum distribution.

GIVE STOCK

Inquire to the Catholic Foundation or consult with your financial advisor for more information.

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GIVE A GIFT IN ANY AMOUNT

Gifts in any amount are welcome at any time. Unrestricted gifts are especially helpful, enabling the Foundation's board of directors to use at their discretion toward areas of greatest need.



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Explore our existing endowments.



Monsignor Siefer Story / Page 6



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429 E. Grandview Blvd.
Erie, PA 16504
(814) 824-1237



Sacred Heart Story / Page 12



Grant Beneficiary List / Page 13



Legacy Society / Page 19